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latitudefinancial.com

1 February 2022

ASX ANNOUNCEMENT

Latitude proposal to acquire Humm's consumer business (BNPL, Instalments and Cards)

Latitude Group Holdings Limited (ASX:LFS) refers to its announcement of 6 January 2022 (**6 January Announcement**) in which it announced its intention to acquire the consumer business (comprising BNPL, Instalments and Cards) of humm Group Limited (**Humm**) (ASX:HUM).

In its 6 January Announcement, Latitude noted that, as at that date, the parties expected to sign definitive transaction documents by the end of January 2022. Latitude also notes the announcement of Humm dated 1 February 2022 in which Humm confirmed that discussions with Latitude are continuing in relation to the potential sale by Humm of Humm's consumer business to Latitude on an exclusive basis, subject to a customary fiduciary carve-out.

Latitude considers that its contractual agreements with Humm are progressing and anticipates signing definitive documents during the week commencing 7 February 2022.

Authorised for release to the ASX by Managing Director and Group CEO, Ahmed Fahour.

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